

Frisco Independent School District
General Obligation Debt
For Year Ended June 30, 2020

Bond Title	Original Par Amount	Interest Rate(s)	Remaining Debt Service Requirements			Debt Proceeds (A)	
			Principal	Interest	Total	Total Received	Unspent
U/L Tax Sch Bldg & Ref Bds Ser 99	40,033,092.00	4.300%-5.750%	783,091.55	46,031,908.45	46,815,000.00	48,581,722.90	-
U/L Tax Sch Bldg & Ref Bds Ser 2002	38,019,142.00	3.000%-5.375%	10,174,141.55	108,345,858.45	118,520,000.00	53,681,273.80	-
U/L Tax Sch Bldg Bds Ser 2006	85,000,000.00	2.750%-5.250%	10,055,000.00	5,257,106.25	15,312,106.25	84,753,758.34	-
U/L Tax Ref Bds Ser 2010	26,855,000.00	4.000%-4.250%	5,500,000.00	563,500.00	6,063,500.00	29,146,629.13	-
U/L Tax Qualified Sch Constn Bds Ser 2010 (Tax Credit Bds)	20,195,000.00	-	9,435,000.00	0.00	9,435,000.00	20,195,000.00	-
U/L Tax Sch Bldg Bds Ser 2011	50,000,000.00	4.625%-5.000%	50,000,000.00	51,441,981.25	101,441,981.25	50,000,000.00	-
U/L Tax Sch Bldg & Ref Bds Ser 2011A	83,981,260.00	4.000%-5.000%	60,345,000.00	35,762,287.50	96,107,287.50	90,723,495.15	-
U/L Tax Ref Bds Ser 2011	62,078,491.00	2.000%-5.000%	60,213,490.90	22,987,690.35	83,201,181.25	64,937,777.24	-
U/L Tax Sch Bldg & Ref Bds Ser 2012	85,531,867.00	2.000%-5.000%	84,151,866.55	75,732,549.08	159,884,415.63	88,493,275.18	-
U/L Tax Sch Bldg & Ref Bds Ser 2012A	71,190,000.00	2.000%-5.000%	67,685,000.00	48,779,981.25	116,464,981.25	78,820,255.90	-
U/L Tax Sch Bldg & Ref Bds Ser 2012B	99,545,000.00	2.000%-5.000%	90,235,000.00	45,002,550.00	135,237,550.00	112,071,320.60	-
U/L Tax Sch Bldg & Ref Bds Ser 2013	68,471,992.00	2.000%-5.000%	61,580,000.00	34,268,228.13	95,848,228.13	74,967,786.84	-
U/L Tax Ref Bds Ser 2013	19,040,000.00	2.000%-5.000%	15,570,000.00	5,990,575.00	21,560,575.00	21,666,283.70	-
U/L Tax Sch Bldg Bds Ser 2013	90,845,000.00	3.000%-5.000%	82,620,000.00	51,222,837.50	133,842,837.50	95,000,000.00	-
U/L Tax Sch Bldg & Ref Bds Ser 2014	111,455,000.00	2.000%-4.000%	100,220,000.00	55,928,975.00	156,148,975.00	116,460,000.00	-
U/L Tax Sch Bldg Bds Ser 2014	159,795,000.00	2.000%-5.000%	147,225,000.00	84,722,200.00	231,947,200.00	170,000,000.00	-
U/L Tax Sch Bldg & Ref Bds Ser 2015	139,525,000.00	0.420%-5.000%	123,280,000.00	65,005,588.75	188,285,588.75	145,990,000.00	-
U/L Tax Sch Bldg Bds Ser 2015A	68,125,000.00	2.000%-5.000%	64,145,000.00	36,068,250.00	100,213,250.00	70,000,000.00	-
U/L Tax Ref Bds Ser 2016	104,555,000.00	3.000%-5.000%	92,190,000.00	28,201,950.00	120,391,950.00	112,840,762.22	-
U/L Tax Sch Bldg & Ref Bds Ser 2016A	208,960,000.00	2.000%-5.000%	194,385,000.00	94,606,656.25	288,991,656.25	233,353,754.77	-
U/L Tax Sch Bldg Bds Ser 2016	75,790,000.00	2.500%-5.000%	73,245,000.00	59,810,500.00	133,055,500.00	85,000,000.00	-
U/L Tax Sch Bldg & Ref Bds Ser 2017	206,445,000.00	2.000%-5.000%	200,015,000.00	96,839,050.00	296,854,050.00	227,534,075.18	-
U/L Tax Sch Bldg Bds Ser 2018	49,865,000.00	3.000%-5.000%	48,995,000.00	28,611,612.50	77,606,612.50	50,000,000.00	-
U/L Tax Sch Bldg & Ref Bds Ser 2019	265,390,000.00	3.000%-5.000%	265,390,000.00	169,240,475.00	434,630,475.00	293,547,974.82	53,070,772.77
U/L Tax Sch Bldg & Ref Bds Ser 2020	101,705,000.00	0.795%-2.592%	101,705,000.00	52,950,747.92	154,655,747.92	109,568,630.63	75,200,451.66
			<u>2,019,142,590.55</u>	<u>1,303,373,058.62</u>	<u>3,322,515,649.17</u>	<u>2,527,333,776.40</u>	<u>128,271,224.43</u>

(A) Total proceeds received and unspent amount may differ from original issue amounts due to refund proceeds, premiums, discounts and interest earned.

Name	Population	Principal Outstanding	Total Interest	Total Principal & Interest
Total Debt		2,019,142,590.55	1,303,373,058.62	3,322,515,649.17
Authorized But Unissued Debt		636,000,000.00		
All Authorized Debt		2,655,142,590.55		
Total Debt secured by ad valorem taxation		2,019,142,590.55	1,303,373,058.62	3,322,515,649.17
Total Debt secured by ad valorem taxation + Authorized But Unissued Debt		2,655,142,590.55		
2020 Population	306,946			
Total Debt secured by ad valorem taxation per Capita		6,578.17		
Total Debt secured by ad valorem taxation + Authorized Debt per Capita		8,650.19		
Total Debt secured by ad valorem taxation Principal & Interest per Capita		10,824.43		