

Frisco Independent School District

General Obligation Debt

For Year Ended June 30, 2022

Bond Title	Original Par Amount	Interest Rate(s)	Remaining Debt Service Requirements			Debt Proceeds (A)	
			Principal*	Interest*	Total	Total Received	Unspent
U/L Tax Sch Bldg & Ref Bds Ser 99	40,033,092.00	4.300%-5.750%	783,092.00	36,909,546.00	37,692,638.00	48,581,722.90	-
U/L Tax Sch Bldg & Ref Bds Ser 2002	38,019,142.00	3.000%-5.375%	8,962,248.00	89,849,612.00	98,811,860.00	53,681,273.80	-
U/L Tax Qualified Sch Constn Bds Ser 2010 (Tax Credit Bds)	20,195,000.00	-	6,745,000.00	-	6,745,000.00	20,195,000.00	-
U/L Tax Ref Bds Ser 2011	62,078,491.00	2.000%-5.000%	3,383,491.00	1,981,509.00	5,365,000.00	64,937,777.24	-
U/L Tax Sch Bldg & Ref Bds Ser 2012	85,531,867.00	2.000%-5.000%	12,956,866.00	19,366,523.00	32,323,389.00	88,493,275.18	-
U/L Tax Sch Bldg & Ref Bds Ser 2012B	99,545,000.00	2.000%-5.000%	63,880,000.00	28,500,875.00	92,380,875.00	112,071,320.60	-
U/L Tax Sch Bldg & Ref Bds Ser 2013	68,471,992.00	2.000%-5.000%	61,025,000.00	29,068,391.00	90,093,391.00	74,967,786.84	-
U/L Tax Ref Bds Ser 2013	19,040,000.00	2.000%-5.000%	13,960,000.00	4,595,150.00	18,555,150.00	21,666,283.70	-
U/L Tax Sch Bldg Bds Ser 2013	90,845,000.00	3.000%-5.000%	60,890,000.00	33,730,938.00	94,620,938.00	95,000,000.00	-
U/L Tax Sch Bldg & Ref Bds Ser 2014	111,455,000.00	2.000%-4.000%	94,735,000.00	48,349,725.00	143,084,725.00	116,460,000.00	-
U/L Tax Sch Bldg Bds Ser 2014	159,795,000.00	2.000%-5.000%	140,105,000.00	73,193,750.00	213,298,750.00	170,000,000.00	-
U/L Tax Sch Bldg & Ref Bds Ser 2015	139,525,000.00	0.420%-5.000%	111,445,000.00	55,382,839.00	166,827,839.00	145,990,000.00	-
U/L Tax Sch Bldg Bds Ser 2015A	68,125,000.00	2.000%-5.000%	61,150,000.00	31,310,550.00	92,460,550.00	70,000,000.00	-
U/L Tax Ref Bds Ser 2016	104,555,000.00	3.000%-5.000%	84,320,000.00	21,813,550.00	106,133,550.00	112,840,762.22	-
U/L Tax Sch Bldg & Ref Bds Ser 2016A	208,960,000.00	2.000%-5.000%	180,035,000.00	79,536,932.00	259,571,932.00	233,353,754.77	-
U/L Tax Sch Bldg Bds Ser 2016	75,790,000.00	2.500%-5.000%	70,445,000.00	52,700,000.00	123,145,000.00	85,000,000.00	-
U/L Tax Sch Bldg & Ref Bds Ser 2017	206,445,000.00	2.000%-5.000%	186,895,000.00	80,302,100.00	267,197,100.00	227,534,075.18	-
U/L Tax Sch Bldg Bds Ser 2018	49,865,000.00	3.000%-5.000%	47,115,000.00	25,122,087.00	72,237,087.00	50,000,000.00	-
U/L Tax Sch Bldg & Ref Bds Ser 2019	265,390,000.00	3.000%-5.000%	252,205,000.00	147,189,225.00	399,394,225.00	293,547,974.82	-
U/L Tax Sch Bldg & Ref Bds Ser 2020	101,705,000.00	2.000%-5.000%	92,395,000.00	45,576,400.00	137,971,400.00	109,568,630.63	-
U/L Tax Ref Bds Taxable Ser 2020	183,585,000.00	.0795%-2.592%	181,560,000.00	60,951,917.00	242,511,917.00	190,966,392.20	-
U/L Tax Ref Bds Taxable Ser 2021	109,310,000.00	1.461%-4.000%	99,325,000.00	24,474,613.00	123,799,613.00	116,192,850.68	-
U/L Tax Sch Bldg & Ref Bds Ser 2021	182,170,000.00	3.000%-4.000%	178,030,000.00	86,672,950.00	264,702,950.00	220,962,128.75	15,671,380.53
U/L Tax Sch Bldg Bds Ser 2021	83,150,000.00	2.000%-5.000%	81,770,000.00	31,286,931.00	113,056,931.00	90,000,000.00	84,250,623.15
U/L Tax Ref Bds Taxable Ser 2021A	37,070,000.00	1.714%-5.000%	36,820,000.00	7,323,754.00	44,143,754.00	39,726,503.13	-
U/L Tax Sch Bldg Bds Taxable Ser 2022	42,315,000.00	2.000%-5.000%	42,315,000.00	19,937,465.00	62,252,465.00	43,000,000.00	42,650,575.74
U/L Tax Sch Bldg Bds Ser 2022	140,085,000.00	3.350%-5.000%	140,085,000.00	85,771,833.00	225,856,833.00	145,000,000.00	145,167,064.10
			2,313,335,697.00	1,220,899,165.00	3,534,234,862.00	3,039,737,512.64	287,739,643.52

* Does not include premiums on capital appreciations bonds

(A) Total proceeds received and unspent amount may differ from original issue amounts due to refund proceeds, premiums, discounts and interest earned.

Name	Population	Principal Outstanding	Total Interest	Total Principal & Interest
Total Debt		2,313,335,697.00	1,220,899,165.00	3,534,234,862.00
Authorized But Unissued Debt		151,750,000.00		
All Authorized Debt		2,465,085,697.00		
Total Debt secured by ad valorem taxation		2,313,335,697.00	1,220,899,165.00	3,534,234,862.00
Total Debt secured by ad valorem taxation + Authorized But Unissued Debt		2,465,085,697.00		
2023 Population	233975			
Total Debt secured by ad valorem taxation per Capita		9,887.11		
Total Debt secured by ad valorem taxation + Authorized Debt per Capita		10,535.68		
Total Debt secured by ad valorem taxation Principal & Interest per Capita		15,105.18		