

Frisco Independent School District
General Obligation Debt
As of June 30, 2023

<u>Bond Title</u>	<u>Original Par Amount</u>	<u>Principal Outstanding⁽¹⁾</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>	<u>Total Proceeds Received⁽²⁾</u>	<u>Unspent Proceeds⁽²⁾</u>	<u>Fitch Rating</u>	<u>Moody's Rating</u>	<u>S&P Rating</u>	<u>Kroll Rating</u>
U/L Tax Sch Bldg & Ref Bds Ser 99	40,033,092.00	783,092	46,031,908	46,815,000	08/15/2029	48,581,723	-	AA	Aa1	NR	NR
U/L Tax Sch Bldg & Ref Bds Ser 2002	38,019,142.00	8,436,778	100,693,223	109,130,000	08/15/2034	53,681,274	-	AA	Aa1	NR	NR
U/L Tax Qualified Sch Constn Bds Ser 2010 (Tax Credit Bds)	20,195,000.00	5,400,000	-	5,400,000	02/15/2027	20,195,000	-	NR	Aa1	AA+	NR
U/L Tax Ref Bds Ser 2011	62,078,491.00	3,383,491	1,981,509	5,365,000	08/15/2024	64,937,777	-	NR	Aa1	AA+	NR
U/L Tax Sch Bldg & Ref Bds Ser 2012	85,531,867.00	12,956,867	20,528,133	33,485,000	08/15/2037	88,493,275	-	NR	Aa1	AA+	NR
U/L Tax Sch Bldg & Ref Bds Ser 2012B	99,545,000.00	42,315,000	24,159,350	66,474,350	08/15/2042	112,071,321	-	NR	Aa1	AA+	NR
U/L Tax Sch Bldg & Ref Bds Ser 2013	68,471,992.00	29,205,000	21,417,009	50,622,009	08/15/2043	74,697,787	-	NR	Aa1	AA+	NR
U/L Tax Sch Bldg Bds Ser 2013	90,845,000.00	2,230,000	55,750	2,285,750	08/15/2023	95,000,000	-	NR	Aa1	AA+	NR
U/L Tax Sch Bldg & Ref Bds Ser 2014	111,455,000.00	91,855,000	44,714,375	136,569,375	08/15/2044	116,460,000	-	NR	Aa1	AA+	NR
U/L Tax Sch Bldg Bds Ser 2014	159,795,000.00	136,280,000	67,705,275	203,985,275	08/15/2044	170,000,000	-	NR	Aa1	AA+	NR
U/L Tax Sch Bldg & Ref Bds Ser 2015	139,525,000.00	107,755,000	50,975,401	158,730,401	08/15/2045	145,990,000	-	NR	Aa1	AA+	NR
U/L Tax Sch Bldg Bds Ser 2015A	68,125,000.00	59,590,000	29,011,975	88,601,975	08/15/2045	70,000,000	-	NR	Aa1	AA+	NR
U/L Tax Ref Bds Ser 2016	104,555,000.00	80,090,000	18,924,100	99,014,100	08/15/2037	112,840,762	-	NR	Aa1	AA+	NR
U/L Tax Sch Bldg & Ref Bds Ser 2016A	208,960,000.00	172,680,000	72,540,319	245,220,319	08/15/2046	233,353,755	-	NR	Aa1	AA+	NR
U/L Tax Sch Bldg Bds Ser 2016	75,790,000.00	68,935,000	49,234,375	118,169,375	08/15/2046	85,000,000	-	NR	Aa1	AA+	NR
U/L Tax Sch Bldg & Ref Bds Ser 2017	206,445,000.00	179,975,000	72,535,000	252,510,000	08/15/2047	227,534,075	-	NR	Aa1	AA+	NR
U/L Tax Sch Bldg Bds Ser 2018	49,865,000.00	46,105,000	23,450,200	69,555,200	08/15/2048	50,000,000	-	NR	Aa1	AA+	NR
U/L Tax Sch Bldg & Ref Bds Ser 2019	265,390,000.00	243,460,000	136,755,787	380,215,787	08/15/2049	293,547,975	-	NR	Aa1	AA+	NR
U/L Tax Sch Bldg & Ref Bds Ser 2020	101,705,000.00	87,785,000	42,370,725	130,155,725	02/15/2050	109,568,631	-	NR	Aa1	AA+	NR
U/L Tax Ref Bds Taxable Ser 2020	183,585,000.00	180,885,000	64,023,732	244,908,732	02/15/2041	190,966,392	-	NR	Aa1	AA+	NR
U/L Tax Ref Bds Taxable Ser 2021	109,310,000.00	92,035,000	21,610,256	113,645,256	02/15/2041	116,192,851	-	NR	Aa1	AA+	NR
U/L Tax Sch Bldg & Ref Bds Ser 2021	182,170,000.00	175,115,000	79,860,750	254,975,750	02/15/2051	220,962,129	3,262,305	NR	Aa1	AA+	NR
U/L Tax Sch Bldg Bds Ser 2021	83,150,000.00	79,255,000	28,792,618	108,047,618	02/15/2051	90,000,000	-	NR	Aa1	AA+	NR
U/L Tax Ref Bds Taxable Ser 2021A	37,070,000.00	36,440,000	9,578,169	46,018,169	02/15/2035	39,726,503	-	NR	Aa1	AA+	NR
U/L Tax Sch Bldg Bds Taxable Ser 2022	42,315,000.00	41,485,000	18,560,361	60,045,361	02/15/2052	43,000,000	44,374,351	NR	Aa1	AA+	NR
U/L Tax Sch Bldg Bds Ser 2022	140,085,000.00	136,040,000	81,244,260	217,284,260	02/15/2052	145,000,000	79,164,738	NR	Aa1	AA+	NR
U/L Tax Ref Bds Ser 2022B	44,760,000.00	36,680,000	6,254,000	42,934,000	02/15/2029	46,771,093	-	NR	Aa1	AA+	NR
U/L Tax Ref Bds Ser 2022A	12,220,000.00	11,155,000	3,322,500	14,477,500	02/15/2033	13,328,985	-	NR	Aa1	AA+	NR
U/L Tax Sch Bldg & Ref Bds Ser 2023	135,505,000.00	135,505,000	82,881,072	218,386,072	02/15/2053	149,586,664	94,325,596	NR	Aa1	AA+	NR
		2,303,815,227	1,219,212,133	3,523,027,359							

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal & Interest</u>
Total Debt		2,303,815,227	1,219,212,133	3,523,027,359
Authorized But Unissued Debt		58,000,000		
All Authorized Debt		2,361,815,227		
Total Debt secured by ad valorem taxation		2,303,815,227	1,219,212,133	3,523,027,359
Total Debt secured by ad valorem taxation + Authorized But Unissued Debt		2,361,815,227		
2024 Population	314,935			
Total Debt secured by ad valorem taxation per Capita		7,315.21		
Total Debt secured by ad valorem taxation + Authorized Debt per Capita		7,499.37		
Total Debt secured by ad valorem taxation Principal & Interest per Capita		11,186.52		